



GOODLUCK INDUSTRIES LIMITED

Dated 07th November, 2023

The General Manager
Pakistan Stock Exchange Limited.
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Corporate Briefing Session 2023

Dear Sir

This is to inform you that a Corporate Briefing Session of Goodluck Industries Limited, will be held on **Saturday 11th November, 2023 at 11:00 a.m. via Zoom Video Conferencing.**

Interested analysts, investors and shareholders may register for CBC by providing their particulars i.e names, organization name / folio number or CDC A/c number and contact number through email at goodluckindltd@live.com by 1:00 pm on **November 10, 2023.**

The webinar link to join CBS will be provided immediately through email upon receipt of above particulars.

You may please inform the TRE Certificate Holder of the exchange accordingly.

Yours Sincerely,



Nafees Shams Qureshi
Company Secretary

GOODLUCK INDUSTRIES LTD

Corporate Brief Session

11TH NOV 2023



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INTRODUCTION

Business Description

- ▶ Goodluck Industries Ltd was established in 1967. Our main line of business is milling of wheat. We hold broad knowledge in flour production and are one of the major producers of flour items such as:

- Maida
- Fine
- Atta
- Bran

- ▶ Our total wheat processing capacity is approximately 257 M.T/day.



Board of Directors

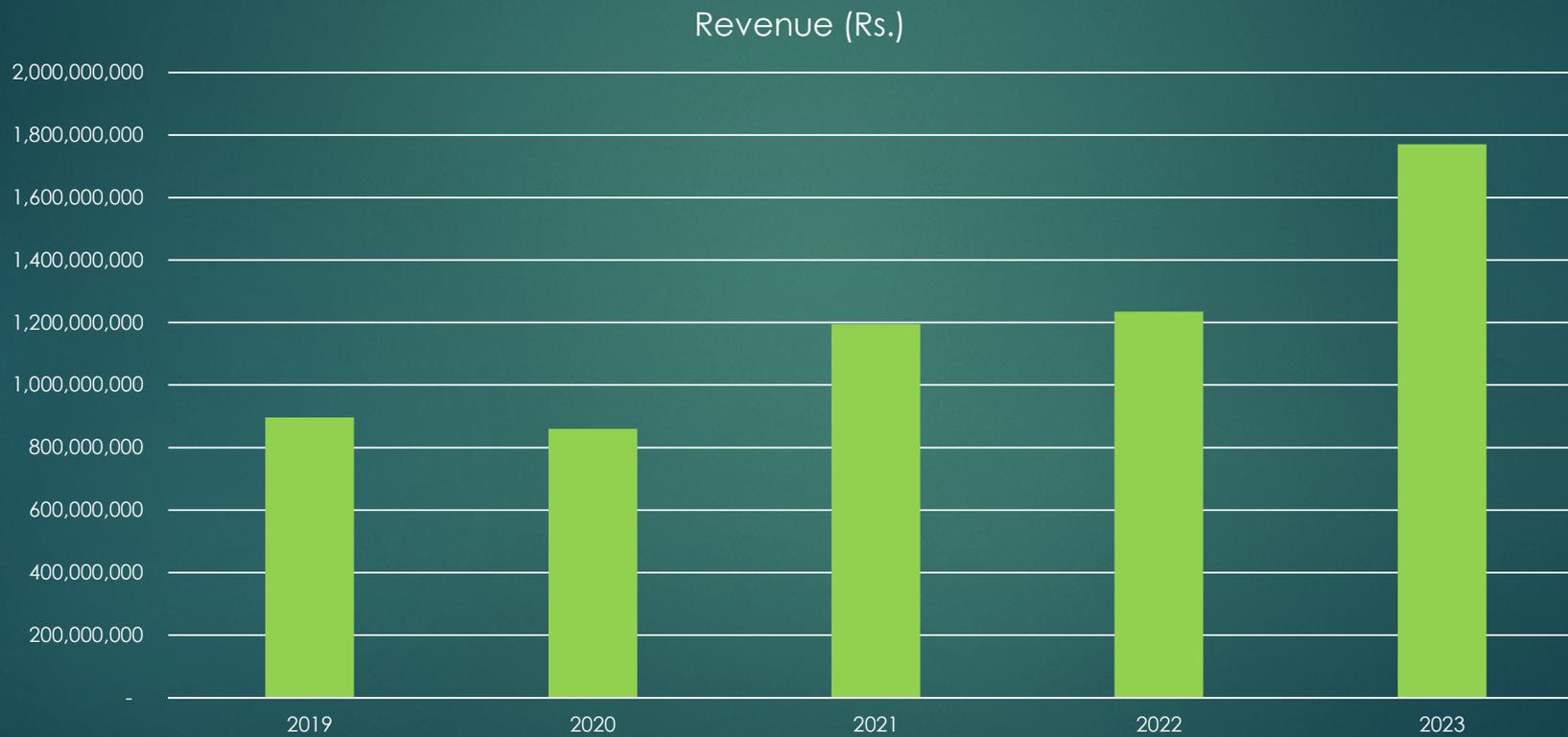
The composition of the Board (Sept 15, 2023) is as follows:

Independent Directors	Mr. Muhammad Safyan Qureshi Mr. Faizan Ahsan Mr. Suhail Ahmed Panhwar
Executive Director	Mr. Ashfaq
Non-Executive Directors	Mr. Fahad Mr. Shamsul-Haq Mr. Shamsul-Zuha Mr. Muhammad Usman Mrs. Naveen Shams
Female Director	Mrs. Naveen Shams

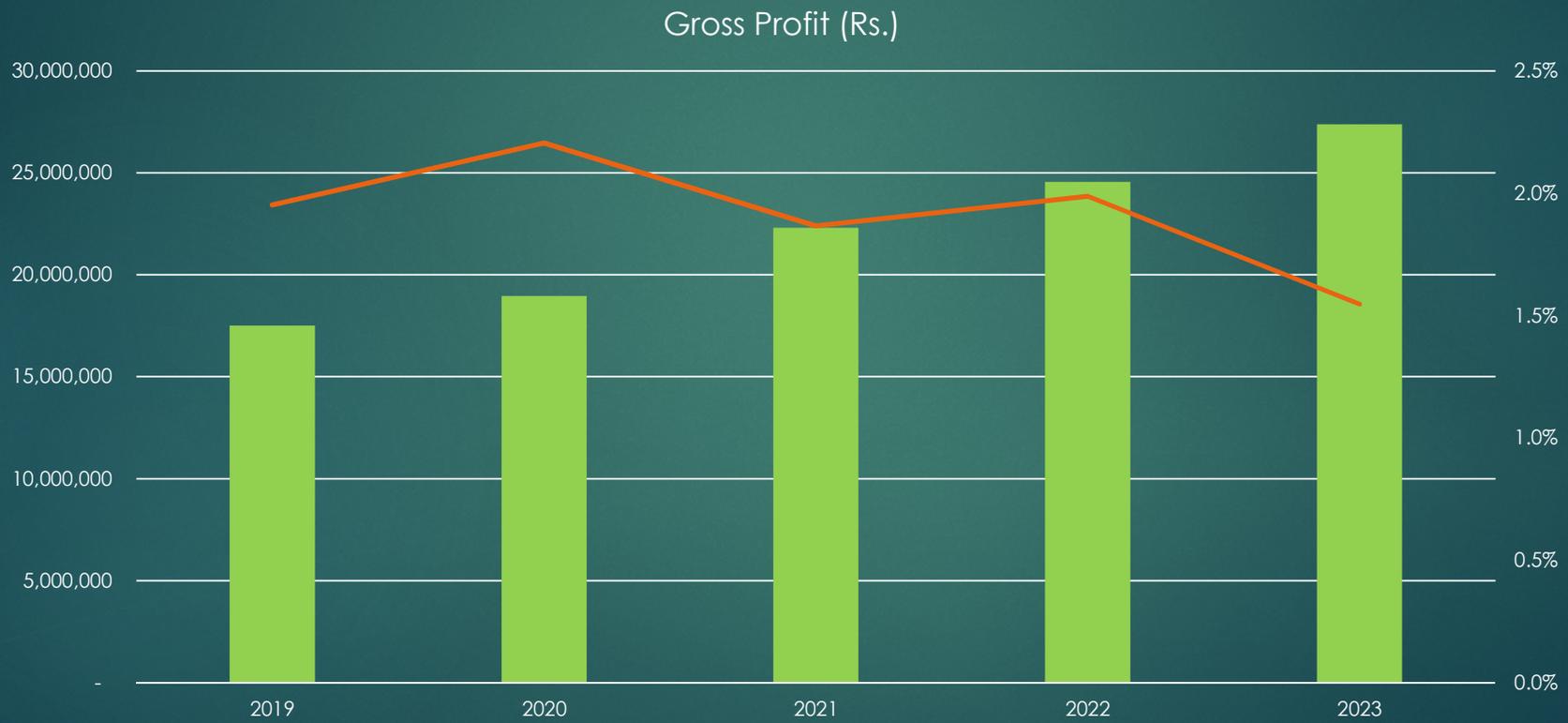


FIVE YEARS ANALYSIS

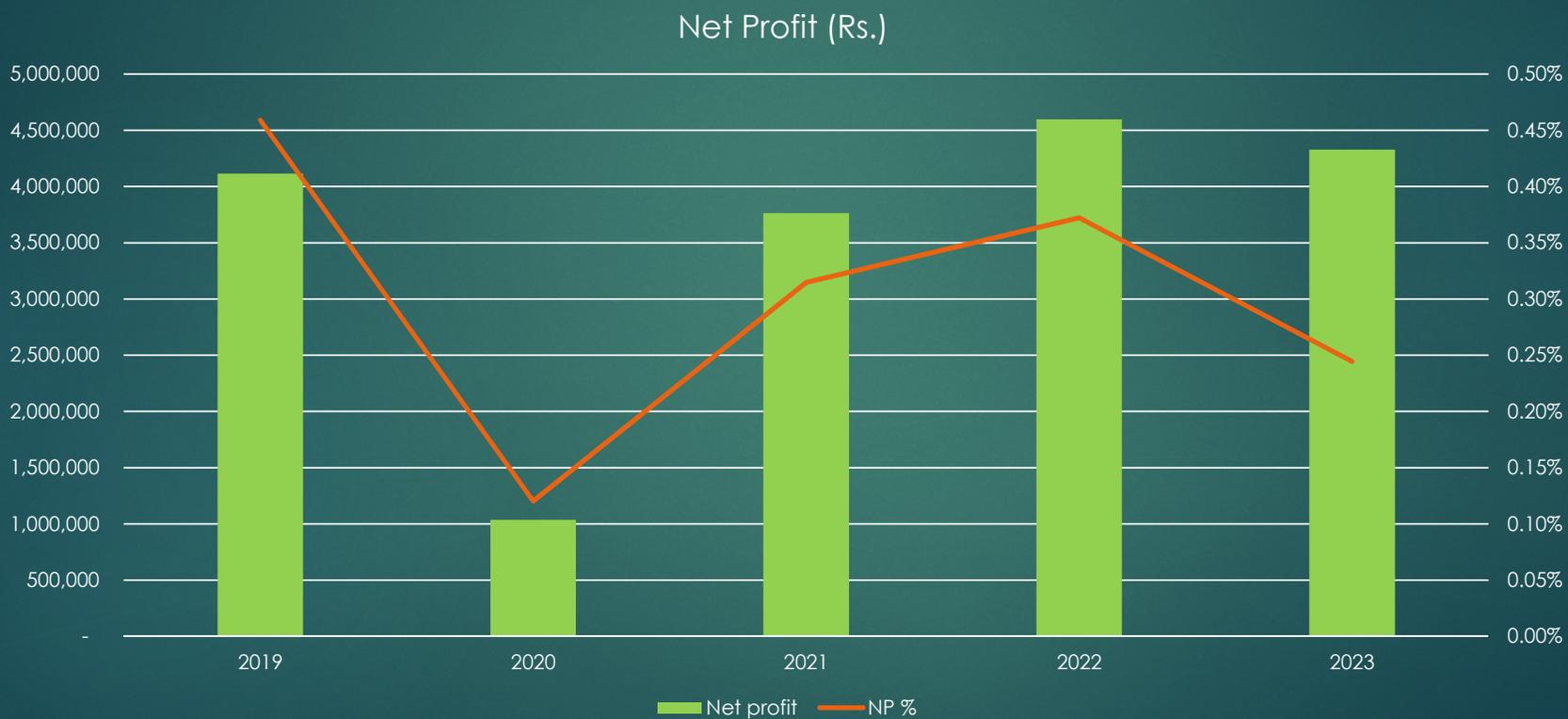
Revenue



Gross Profit



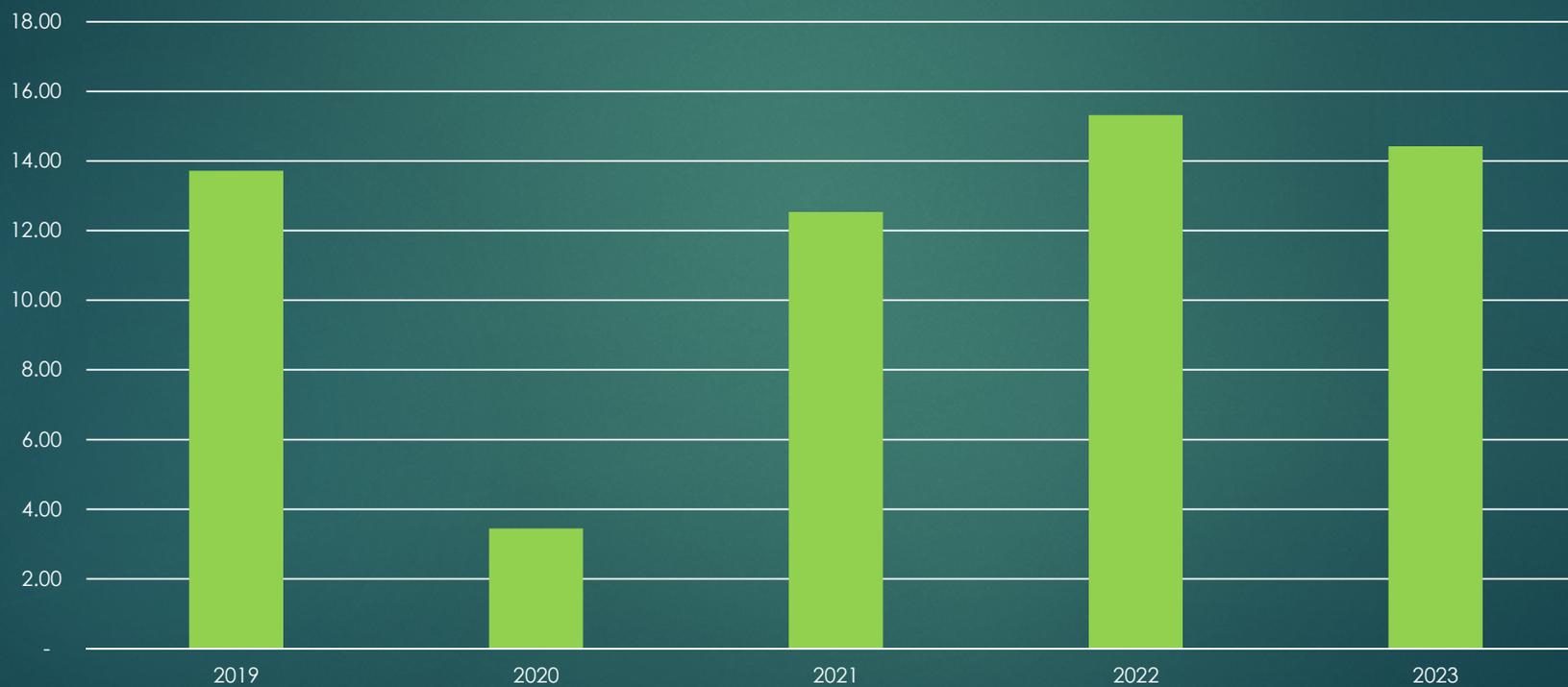
Net Profit



Earnings per share



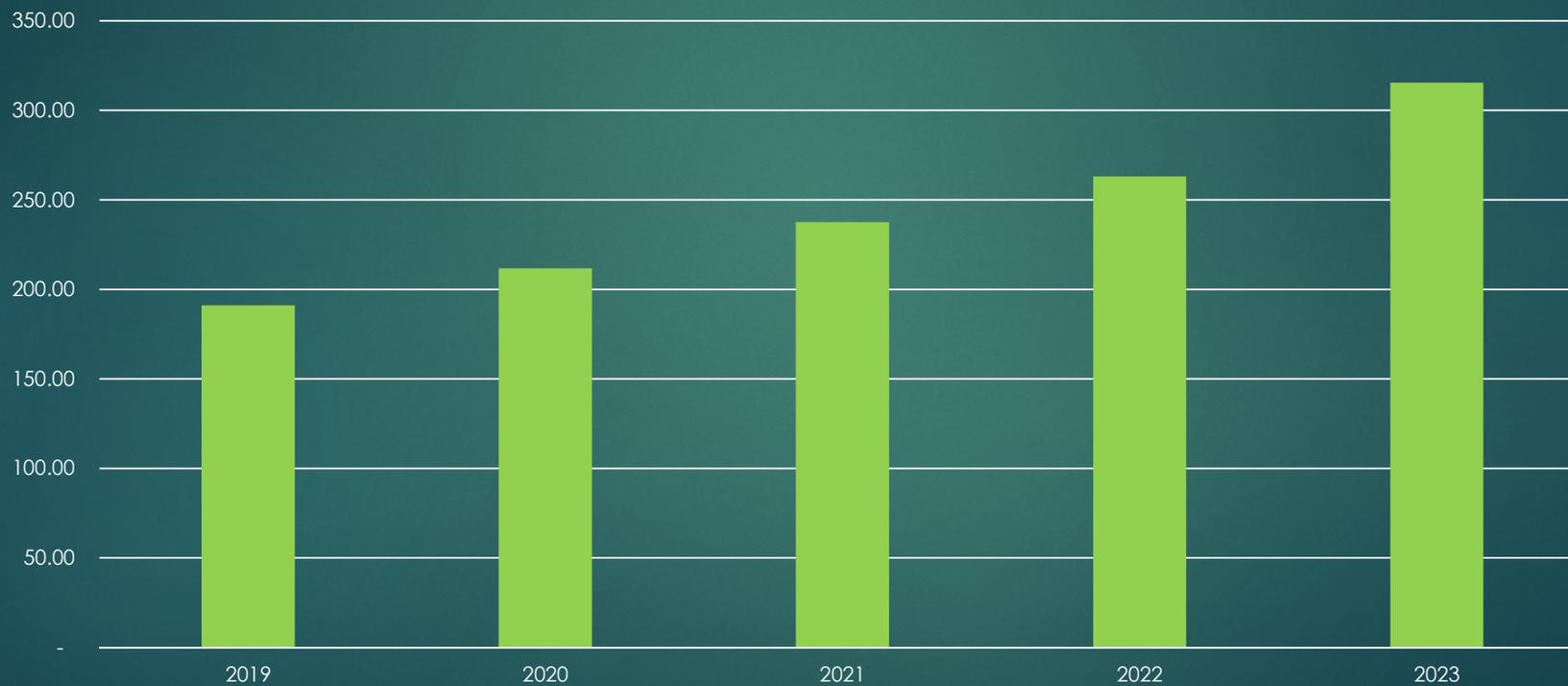
Earnings per share (Rs.)



Break up Value of shares



Breakup value per share (Rs.)



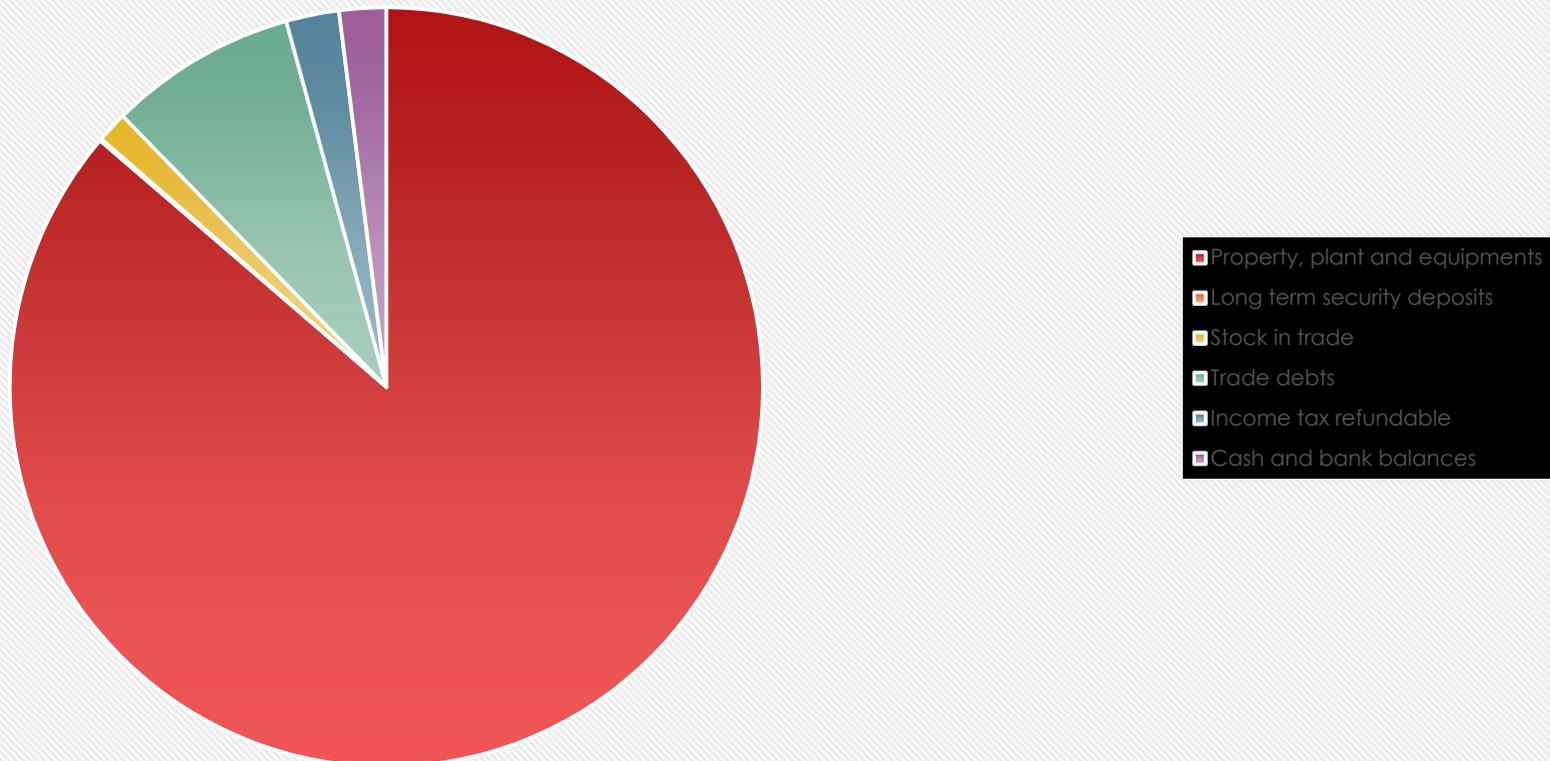
Analysis FY23 Results

STATEMENT OF VALUE ADDITION AND ITS DISTRIBUTION

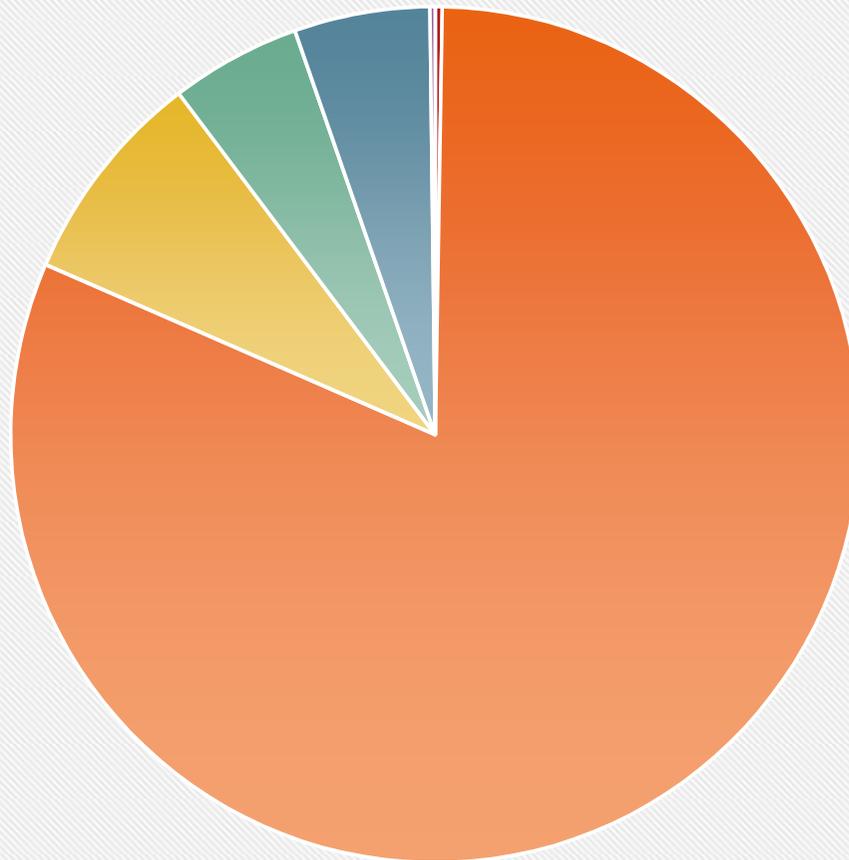
	2023 RUPEES	%	2022 RUPEES	%
VALUE ADDITION				
Revenue	1,770,362,048	100.00%	1,235,287,707	100.00%
VALUE DISTRIBUTION				
Cost of sales	1,742,977,543	98.45%	1,210,732,911	98.01%
Administrative expenses	20,813,093	1.18%	17,487,740	1.42%
Selling expenses	28,800	0.00%	51,200	0.00%
Other operating expenses	450,489	0.03%	649,940	0.05%
Finance costs	13,788	0.00%	13,297	0.00%
Taxation	1,751,173	0.10%	1,755,971	0.14%
Dividend to shareholders	900,000	0.05%	900,000	0.07%
Profit retained for future	3,427,162	0.19%	3,696,648	0.30%
	1,770,362,048	100.00%	1,235,287,707	100.00%

	2023	%	2022	%
	RUPEES		RUPEES	
ASSETS				
Property, plant and equipments	966,463,063	86.3%	984,585,074	91.7%
Long term security deposits	948,174	0.1%	948,174	0.1%
Stock in trade	14,790,439	1.3%	8,004,610	0.7%
Trade debts	90,295,116	8.1%	43,448,509	4.0%
Income tax refundable	25,496,574	2.3%	17,590,548	1.6%
Cash and bank balances	22,534,919	2.0%	18,614,188	1.7%
	1,120,528,285	100.0%	1,073,191,103	100.0%
EQUITY AND LIABILITIES				
Issued, subscribed and paid up capital	3,000,000	0.3%	3,000,000	0.3%
Surplus on revaluation of property, plant and equipment - net of tax	910,256,449	81.2%	922,120,392	85.9%
Unappropriated profit	91,625,836	8.2%	75,925,029	7.1%
Deferred liabilities	55,547,731	5.0%	59,357,782	5.5%
Trade and other payables	57,875,495	5.2%	10,660,772	1.0%
Unclaimed dividend	2,222,775	0.2%	2,127,128	0.2%
	1,120,528,285	100.0%	1,073,191,103	100.0%

ASSETS - 2023



EQUITY & LIABILITIES - 2023



- Issued, subscribed and paid up capital
- Surplus on revaluation of property, plant and equipment - net of tax
- Unappropriated profit
- Deferred liabilities
- Trade and other payables
- Unclaimed dividend



Key Financial Notes

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- Accumulative sum of Rs 29,100 was incurred as capital expenditure and were added in property, plant and equipment.
 - The board of directors of the company has proposed to declare payment of cash dividend at Rs. 3 per ordinary shares for the year ended June 30, 2023.
 - The board of directors specifically approved the provision for gratuity by Rs. 13.058 million during the financial year ended June 30, 2023.
 - The Chief Executive and Board of directors of the company have decided to forgo fees, remuneration and perquisites



Question & Answer