



# GOODLUCK INDUSTRIES LIMITED

Dated 16<sup>th</sup> December, 2022

The General Manager  
Pakistan Stock Exchange Limited.  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Corporate Briefing Session 2022**

Dear Sir

We are pleased to inform you that mandatory Corporate Briefing Session of Goodluck Industries Limited, is reschedule on Saturday 24<sup>th</sup> December, 2022 at 10:30 a.m. at the Company's' registered office premises at S-49/A, S.I.T.E., Mauripur Road Karachi to brief the shareholders / analysts about the Company Financial years ending June 30, 2022 and future outlook.

The company intends to convene CBS through Zoom link facility from the Company's registered office premises. The desirous to attend the CBNS are requested to send request at email address [goodluckindltd@live.com](mailto:goodluckindltd@live.com) by the day end of December 21, 2022 with complete particulars (Name, CNIC, Cell number, email address etc.). the zoom link to join the session virtually will be shared with the registered participants.

We would appreciate your assistance in communicating this information to TRE certificate holders of the exchange accordingly.

Due to security reason, the potential attendees / participants are requested to bring their original CNIC / Passport for identification.

Yours Sincerely,

  
**Nafees Shams Qureshi**  
Company Secretary



# GOODLUCK INDUSTRIES LTD

## Corporate Brief Session

24TH DECEMBER, 2022



# DISCLAIMER

- ▶ THIS PRESENTATION IS NOT AN OFFER OR SOLICITATION OF AN AOFFER TO BUY OR SELL ANY SECURITIES OR ANY INVESTMENT
- ▶ This presentation has been prepared by Goodluck Industries Limited (GIL) solely for information purposes.
- ▶ No representation or warranty express or implied is made thereto, and no reliance should be placed on, the fairness, accuracy, sufficiency, completeness or correctness of the information or any opinion contained herein or any opinion rendered thereto except for the information derived from the audited financial statement for the year ended June 30, 2022 .
- ▶ The information contained in this presentation should be considered in the context of the circumstances prevailing at the time and will not be updated to reflect any developments that may occur after the date of the presentation.
- ▶ Neither GIL nor any of its officials, advisors, associates, employees or any person working for, under or on behalf, shall have any responsibility and/or liability of whatsoever (in contract or otherwise) for any loss whatsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.
- ▶ GIL does not undertake any obligation to update any forward-looking statements to reflect events that occur or circumstances that arise after the date of this presentation and it does not make any representation, warranty (whether express or implied) or prediction that the results anticipated by such forward-looking statements will be achieved. In addition, past performance should be taken as an indication or guarantee of future results.

# Contents

Introduction

Five Year Analysis

Analysis FY22 Results

Key Financial Notes

Question Answer Session



# INTRODUCTION

# Business Description

- ▶ Goodluck Industries Ltd was established in 1967. Our main line of business is milling of wheat. We hold broad knowledge in flour production and are one of the major producers of flour items such as:

- Maida
- Fine
- Atta
- Bran

- ▶ Our total wheat processing capacity is approximately 257 M.T/day.



# Board of Directors

The composition of the Board (Sept 15, 2022) is as follows:

Independent Directors	Mr. Muhammad Safyan Qureshi Mr. Faizan Ahsan Mr. Hasham Khan
Executive Director	Mr. Ashfaq
Non-Executive Directors	Mr. Fahad Mr. Shamsul-Haq Mr. Shamsul-Zuha Mr. Muhammad Usman Mrs. Naveen Shams
Female Director	Mrs. Naveen Shams

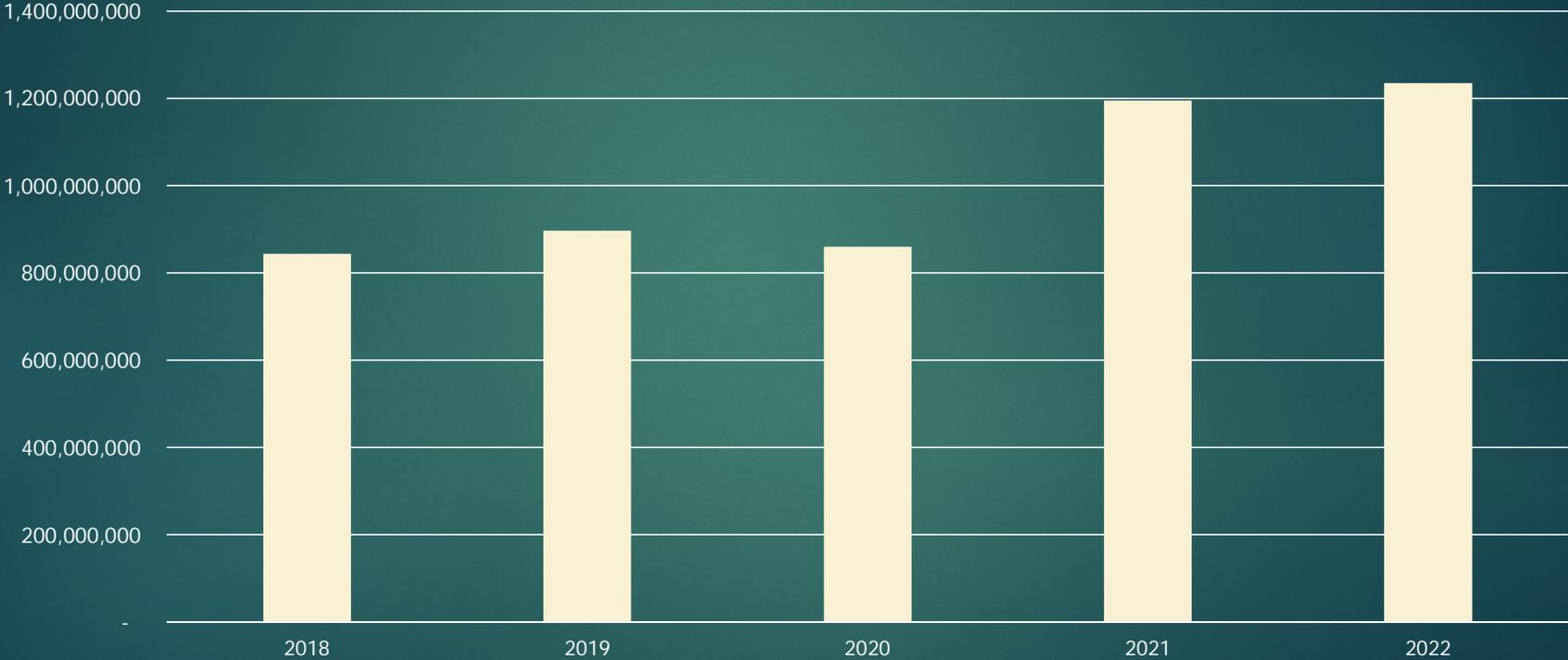


# FIVE YEARS ANALYSIS

# Revenue



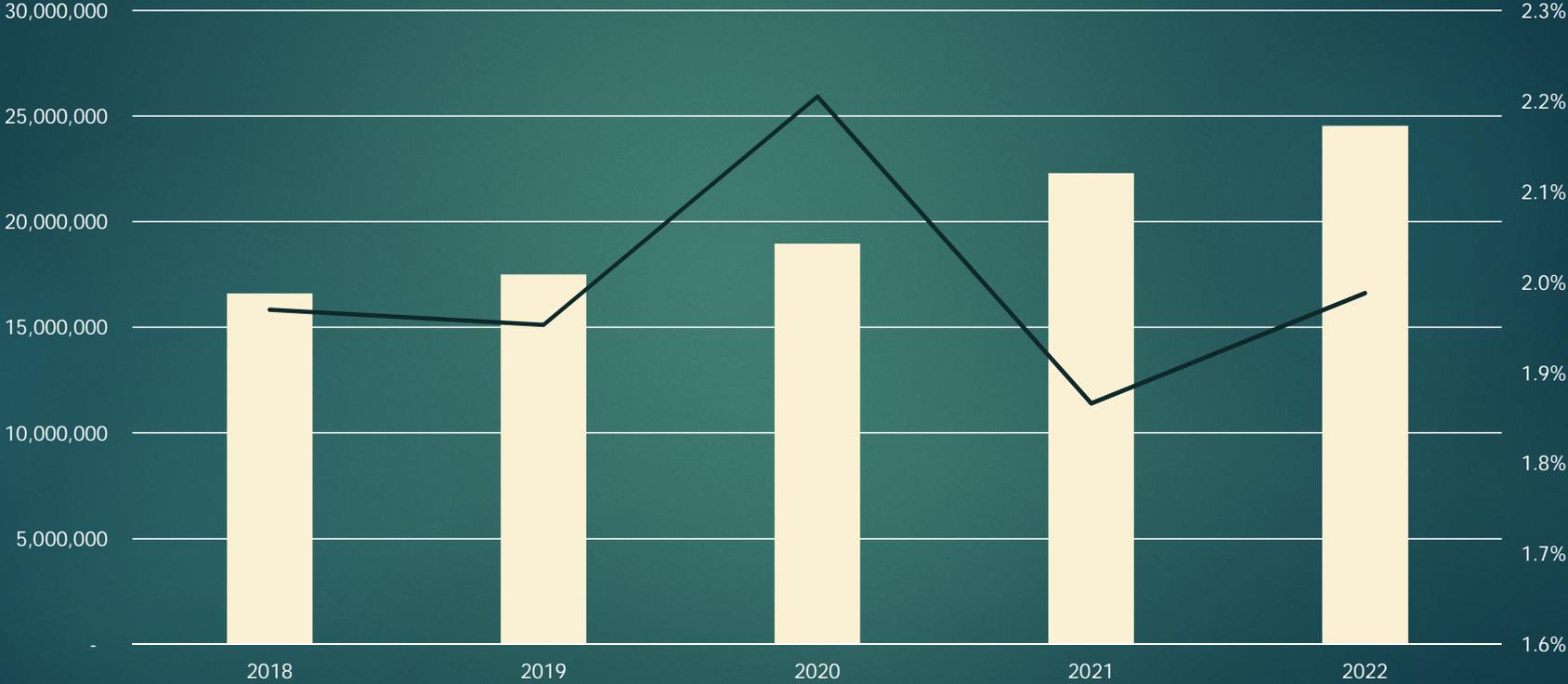
Revenue (Rs.)



# Gross Profit



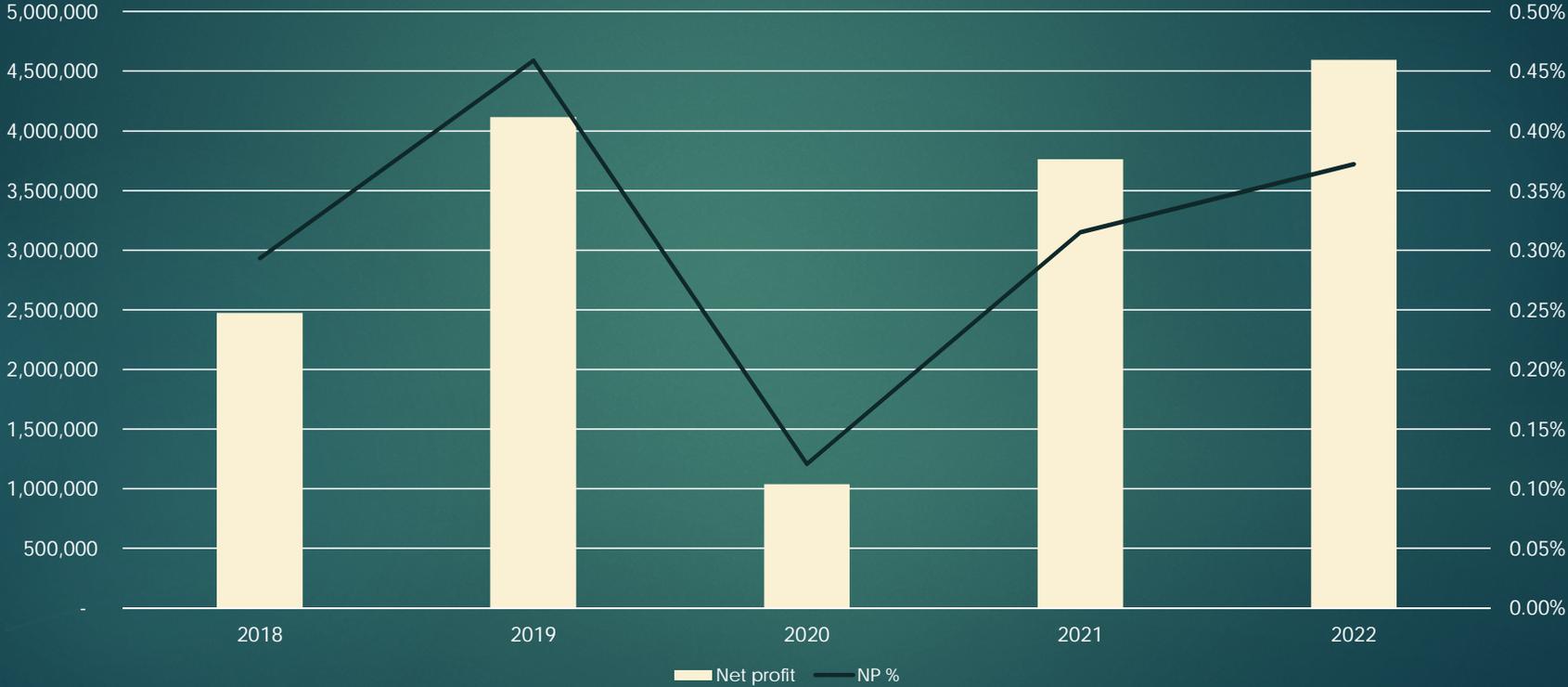
Gross Profit (Rs.)



# Net Profit



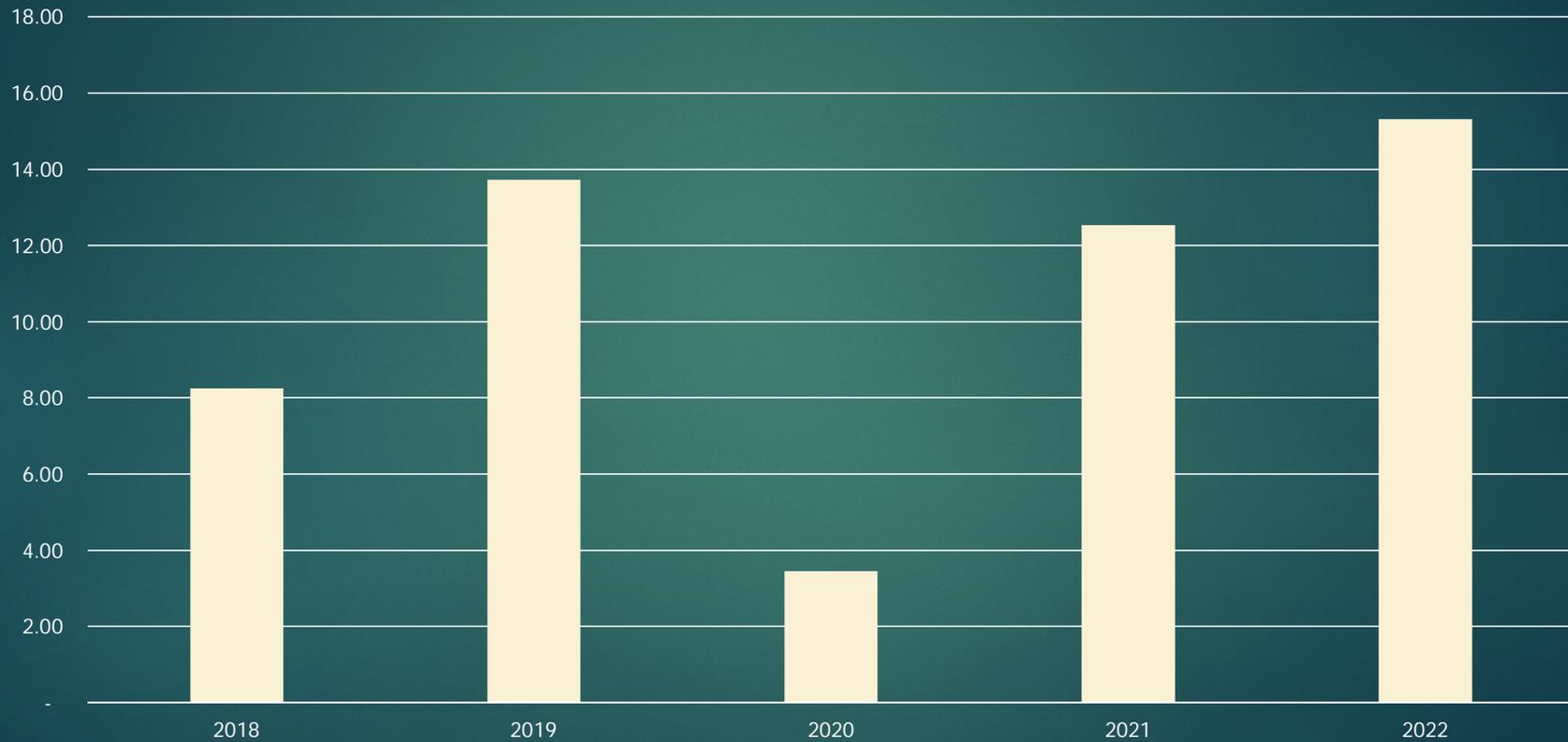
Net Profit (Rs.)



# Earnings per share



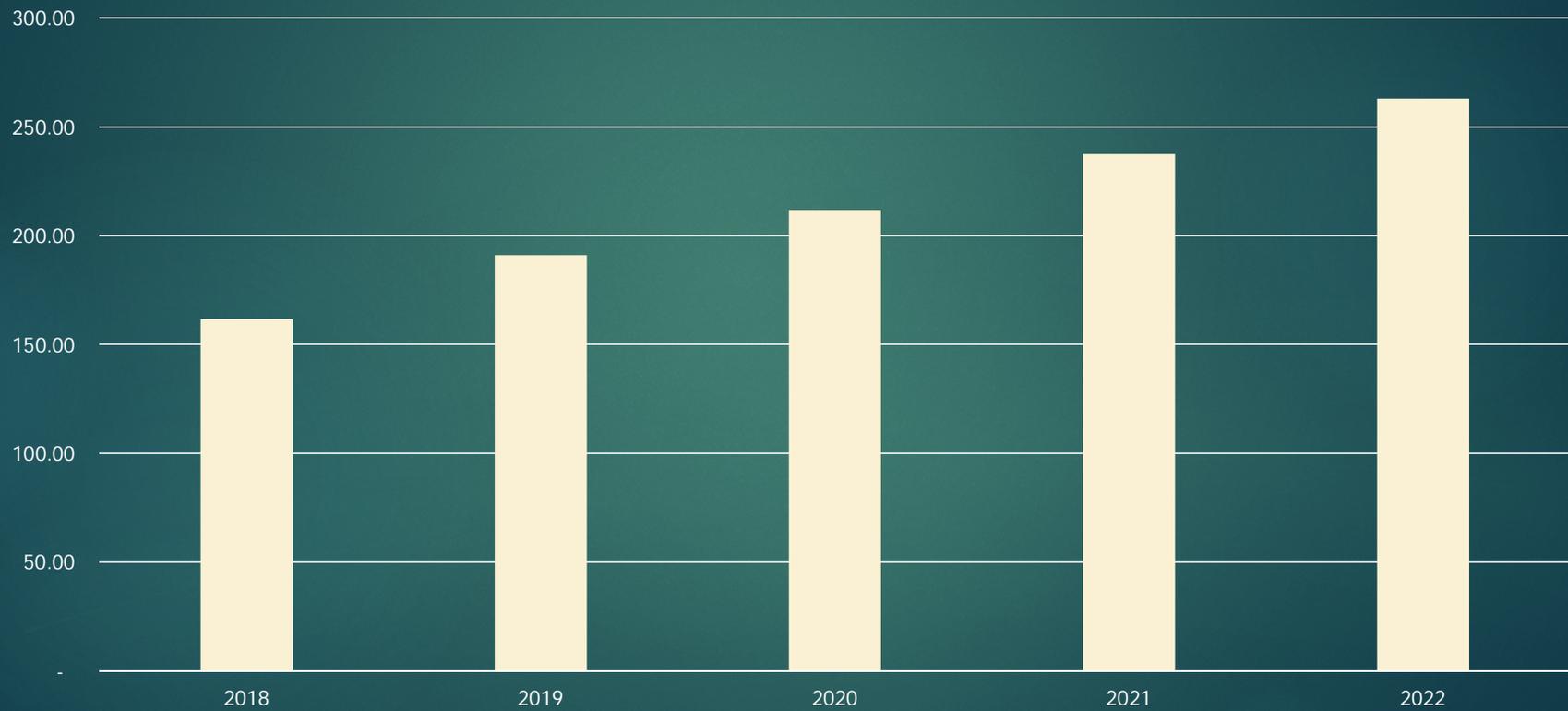
Earnings per share (Rs.)



# Break up Value of shares



Breakup value per share (Rs.)





# Analysis FY22 Results

## STATEMENT OF VALUE ADDITION AND ITS DISTRIBUTION

	2022 RUPEES	%	2021 RUPEES	%
<b>VALUE ADDITION</b>				
Revenue	1,235,287,707	100.00%	1,195,258,906	100.00%
<b>VALUE DISTRIBUTION</b>				
Cost of sales	1,210,732,911	98.01%	1,172,952,761	98.13%
Administrative expenses	17,487,740	1.42%	16,399,122	1.37%
Selling expenses	51,200	0.00%	30,400	0.00%
Other operating expenses	649,940	0.05%	566,098	0.05%
Finance costs	13,297	0.00%	10,920	0.00%
Taxation	1,755,971	0.14%	1,536,886	0.13%
Dividend to shareholders	900,000	0.07%	900,000	0.08%
Profit retained for future	3,696,648	0.30%	2,862,719	0.24%
	<b>1,235,287,707</b>	<b>100.00%</b>	<b>1,195,258,906</b>	<b>100.00%</b>

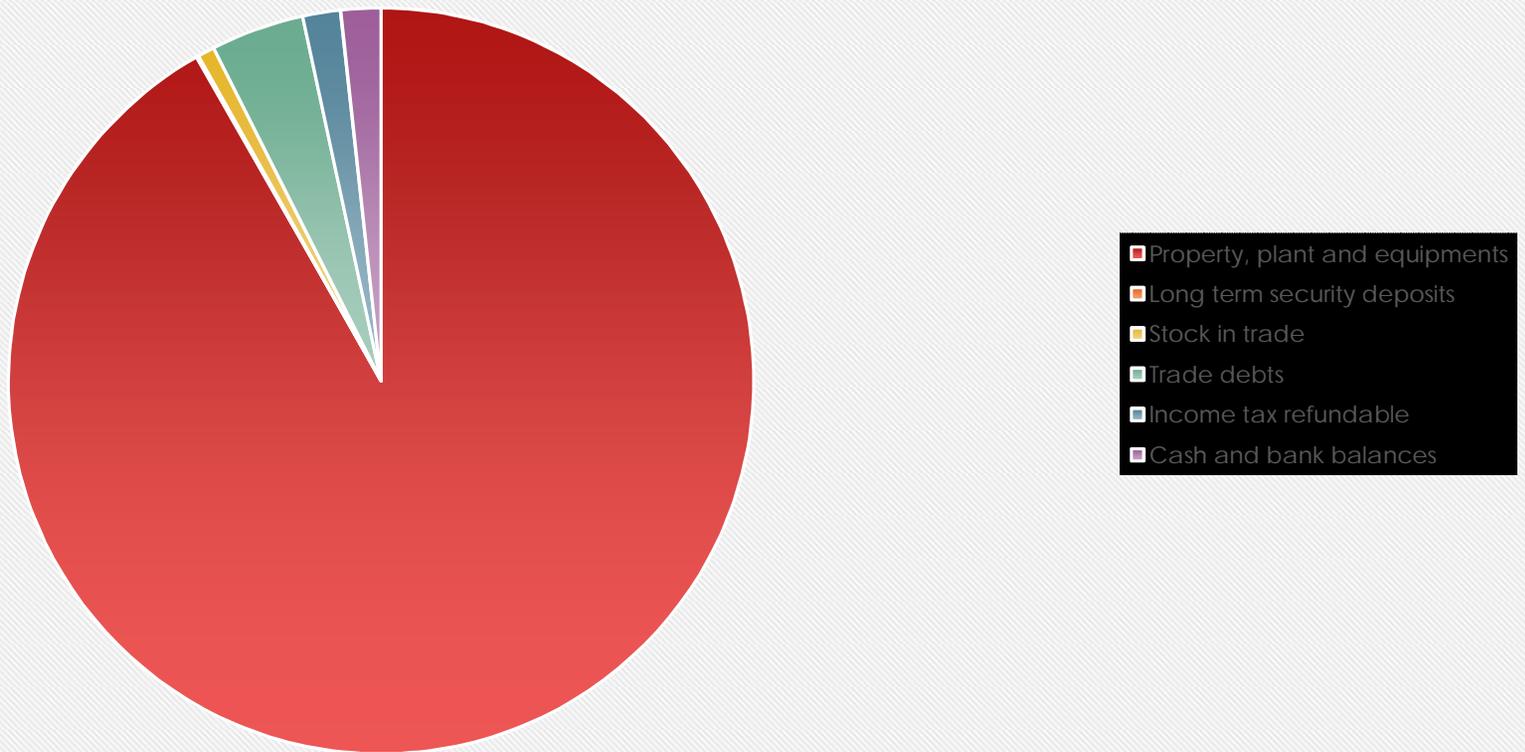
**ASSETS**

	2022 RUPEES	%	2021 RUPEES	%
Property, plant and equipments	984,585,074	91.7%	337,723,665	83.1%
Long term security deposits	948,174	0.1%	948,174	0.2%
Stock in trade	8,004,610	0.7%	15,364,946	3.8%
Trade debts	43,448,509	4.0%	27,750,466	6.8%
Income tax refundable	17,590,548	1.6%	11,868,862	2.9%
Cash and bank balances	18,614,188	1.7%	12,886,985	3.2%
	<b>1,073,191,103</b>	<b>100.0%</b>	<b>406,543,099</b>	<b>100.0%</b>

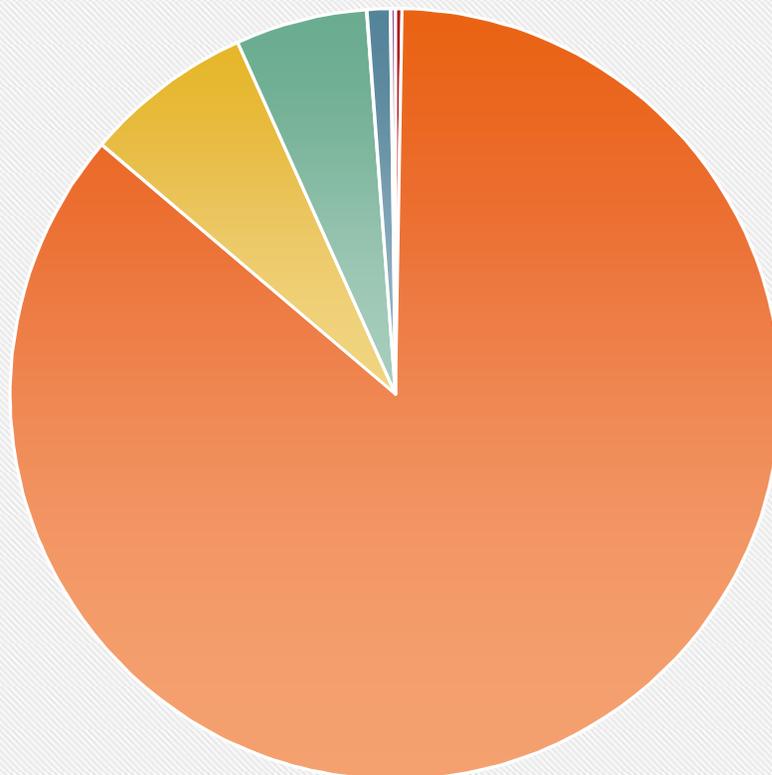
**EQUITY AND LIABILITIES**

Issued, subscribed and paid up capital	3,000,000	0.3%	3,000,000	0.7%
Surplus on revaluation of property, plant and equipment - net of tax	922,120,392	85.9%	305,074,650	75.0%
Unappropriated profit	75,925,029	7.1%	68,277,398	16.8%
Deferred liabilities	59,357,782	5.5%	26,388,050	6.5%
Trade and other payables	10,660,772	1.0%	1,786,134	0.4%
Unclaimed dividend	2,127,128	0.2%	2,016,866	0.5%
	<b>1,073,191,103</b>	<b>100.0%</b>	<b>406,543,099</b>	<b>100.0%</b>

## ASSETS - 2022



## EQUITY & LIABILITIES - 2022



- Issued, subscribed and paid up capital
- Surplus on revaluation of property, plant and equipment - net of tax
- Unappropriated profit
- Deferred liabilities
- Trade and other payables
- Unclaimed dividend



# Key Financial Notes

- 
- Accumulative sum of Rs 92,300 was incurred as capital expenditure and were added in property, plant and equipment.
  - The board of directors of the company has proposed to declare payment of cash dividend at Rs.3 per ordinary shares for the year ended June 30, 2022.
  - The board of directors specifically approved the provision for gratuity by Rs. 11.472 million during the financial year ended June 30, 2022.
  - The Chief Executive and Board of directors of the company have decided to forgo fees, remuneration and perquisites

# Question & Answer